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Due Date: December 2, 2022 Submit to: Jody loms, Executive Director, CCCBA jiorns@cccba.org

CCCBA 2022 Diversity Award Checklist – Solo and Two-Attorney Law Firms

Scope:

This checklist establishes requirements for firms to obtain CCCBA's Diversity Award. To qualify for award, all firm attorneys must be CCCBA members. All tasks must have been undertaken during the current calendar year.

- The term 'hosted' means that the firm was responsible for coordination of the event.
- The term 'local' in this checklist refers to the following counties: Alameda, Contra Costa, Marin, San Joaquin & Solano.
- The term "youth' in this checklist refers to persons under 18 years old.

Firm Name:

A. EDUCATION, TRAINING & **ACTION TAKEN TO** COMMUNICATIONS COMPLETE SATISFY REQUIREMENT 1. Included resources on the firm website related to diversity and/or diversity training initiatives. Please include link to resources. 2. Held events at least quarterly to increase diversity and awareness. Please describe. 3. One or more of the firm's attorneys participated in a firmhosted diversity-oriented podcast or program. Please provide link to podcast or program. 4. One or more of the firm's attorneys participated in unconscious bias training. Please identify the training. 5. Firm provided unconscious bias training to staff. 6. Financially supported at least one CCCBA DEI Committee program this year. Please name the program. 7. One or more of the firm's attorneys participated in at least one CCCBA DEI Committee sponsored program this year. Please list the program. One or more of the firm's attorneys participated in a CCCBA 8. DEI Committee MCLE program. Please list the program. Must be a different program from any listed in A7. 9. Hosted a CCCBA DEI Committee continuing education program. Please list date(s) and program(s) and number of non-firm attendees. 10. One or more of the firm's attorneys participated in an event for CCCBA's Judicial Mentoring program or was a judicial mentee. Please name the attorney. 11. One or more of the firm's attorneys exceeded their MCLE requirements for elimination of bias in their last reporting period.

To obtain a specific level of achievement, each firm must meet the minimum number of requirements as set forth in the levels below \underline{WITH} a minimum of two requirements from \underline{EACH} of Sections A, B, C and D:

Platinum – 41 tasks Gold – 33 tasks Silver – 23 tasks Bronze – 15 tasks

For purposes of this award, "diversity" and "diverse" includes diversity of race, color, national origin, sexual orientation, religion, gender and ability.

A. EDUCATION, TRAINING & ACTION TAKEN TO		
COMMUNICATIONS (continued)	COMPLETE	SATISFY REQUIREMENT
12. One or more of the firm's attorneys took continuing education courses on the issue of diversity and inclusion, elimination of bias or the impact of unconscious bias in the last year. Name at least one course.		
13. Hosted a seminar in Contra Costa County on topics promoting/encouraging diversity (other than CCCBA's program). Please indicate name of program and presenter.		
14. One or more of the firm's attorneys participated in seminars on topics promoting/encouraging diversity (other than a CCCBA program). Name at least one course.		
B. EXTERNAL DIVERSITY COMMITMENTS	COMPLETE	ACTION TAKEN TO SATISFY REQUIREMENT
 Actively supported the efforts of CCCBA to diversify the practice of law. Please detail actions taken. 		
2. Provided legal services to marginalized community members in Contra Costa County, outside of your paid practice. Please indicate who the services were for and what services were provided.		
3. One or more of the firm's attorneys coached or mentored local diverse youth.		
4. One or more of the firm's attorneys have volunteered at a Lawyers in the Library clinic or Free Legal Workshop. Please indicate the clinic/workshop.		
5. One or more of the firm's attorneys were active member(s) in a minority bar association (does not include CCCBA's Womens Section). Please indicate which minority bar association(s).		
6. Firm paid attorney and/or staff membership and/or event fees in minority bar associations. Please list bar association(s).		
7. One or more of the firm's attorneys attended a minority bar event in the past year. Please list at least one association and event.		
8. Hosted a diversity event at your office which included attorneys who are not members of your firm. Please describe.		
9. Attorney in the office participated in CCCBA's DEI Committee. Please name the attorney.		
10. Attorney in the firm was a mentor to a diverse new attorney or law student. Please name attorney and mentee.		
11. Attorney in the firm volunteered for mock trial or moot court program in Contra Costa County. Please name attorney.		
12. Attorney in the firm coached a mock trial team in Contra Costa County. Please name the school and the attorney.		
13. One or more of the office's attorneys participated in CCCBA Women's Section activities. Please list at least one of the activities and attorney(s).		
14. Attorney at the firm volunteered as a court tour docent teaching 5th & 8th grade students about our judicial system. Please name the attorney.		
15. Attorney in the office spoke about legal diversity issues at a PTA/PTO meeting in Contra Costa County. Please identify the school and issues and name attorney(s).		

B. EXTERNAL DIVERSITY COMMITMENTS (continued)	COMPLETE	ACTION TAKEN TO SATISFY REQUIREMENT
16. Attorney in the office guest lectured at a high school civics class in Contra Costa County on constitutional law, including issues on discrimination, diversity and/or inclusion. Please identify the school and name attorney(s).		
17. Attorney in the firm taught citizenship classes in Contra Costa County. Please name the attorney.		
 Firm offered Pro Bono translation services in Contra Costa County. Please briefly describe services provided. 		
 One or more of the firm's attorneys volunteered at Juvenile Hall in Contra Costa County. Please describe volunteer activities and name attorney. 		
20. Firm took on a case for an organization that promotes diversity. Please identify the organization and type of case.		
21. Firm took on a Pro Bono case for a local diverse client. Please briefly describe. Must be a different case from B2.		
22. Firm offered a scholarship to pay for LSAT prep fees/test fees for a diverse student from Contra Costa County.		
23. Firm partnered with a school with diverse student enrollment. Please identify school and discribe activities the firm participated in.		
24. One or more of the firm's attorneys volunteered with CASA or a similar advocacy program which works in the courts. Please specifiy the program and name attorney(s).		
25. One or more of the firm's attorneys mentored a diverse high school or college student from Contra Costa County interested in a law career. Please identify student's school attorney(s) and briefly describe mentoring.		
26. Firm showed commitment to social justice and equity issues outside of paid practice area. Please describe activity and organization (if applicable).		
27. One or more of the firm's attorneys volunteered for CCCBA and/or its committees or sections that promote diversity or are aimed to assist diverse populations. Please list attorneys and committees/sections.		
28. One or more of the firm's attorneys volunteered for non- CCCBA organizations that promote diversity or aim to assist diverse populations. Please name attorneys and organizations.		
29. Firm contributed financially to CCCBA and/or its committees or sections that promote diversity or are aimed to assist diverse populations (excluding dues payments). Please describe.		
30. Firm contributed financially to non-CCCBA organizations that promote diversity or are aimed to assist diverse populations. Please name organization(s).		
31. One or more of the firm's attorneys served on a committee (not associated with CCCBA) within a legal organization whose primary focus or concern is diversity and inclusion in the legal profession. Please list attorneys, organizations, committees.		
32. One or more of the firm's attorneys served on the board of an organization (other than CCCBA) whose primary purpose and focus is diversity and inclusion in the legal profession. Please list attorneys and organizations.		

B. EXTERNAL DIVERSITY COMMITMENTS (continued)	COMPLETE	ACTION TAKEN TO SATISFY REQUIREMENT
33. One or more of the firm's attorneys wrote or published an article on the subject of diversity and inclusion. Please list publication/article and author.		
34. One or more of the firm's attorneys was a speaker or featured panelist on a program focused on diversity and inclusion. Please list topic, program and attorney(s).		
 35. One or more of the firm's attorneys volunteered in an organization, other than the CCCBA, focused on advancement of diversity and inclusion in the legal profession. Please list attorney(s) and organization(s). 		
36. One or more of the firm's attorneys served on a state board or committee designed to increase diverse attorneys in the legal profession. Please list attorney(s) and board/ committee(s).		
37. One or more of the firm's attorneys belonged to a professional organization (other than CCCBA) with its primary focus as increasing diversity and inclusion in the legal profession. Please name organization.		
38. Firm received an award from a third party (other than CCCBA) in the past year recognizing efforts to increase diversity in the legal profession. Please name organization and award received.		
39. An attorney in your firm was recognized by a third party (other than CCCBA) in the past year for his or her diversity efforts. Please name attorney and organization.		
40. A member of the firm provided mentorship to a firm that had not previously received a CCCBA Diversity Award. Please name the firm mentored and the attorney mentor.		
C. INTERNAL DIVERSITY COMMITMENTS	COMPLETE	ACTION TAKEN TO SATISFY REQUIREMENT
1. Signed on or re-pledged to CCCBA's Diversity Initiative. Please attach.		
2. Signed onto a state or county bar association diversity and inclusion initiative other than CCCBA's. Please provide name of bar association.		
3. Active recruitment to strengthen number of diverse attorneys and staff. Please describe.		
4. One or more of the firm's attorneys read (or listened to) books or podcasts about cultural competency, social justice, diversity. Please provide examples and name attorney(s).		
5. Have a written diversity and inclusion policy. Please attach or provide link.		
6. Have a written pipeline initiative to increase diverse attorneys in your firm. Please attach or provide link.		
7. Encouraged and promoted the hiring of diverse experts and vendors at your firm.		
8. Maintained statistics on firm diversity efforts. Please indicate type of statistics kept.		
9. Diversity is a stated core or primary value of your firm Please provide link or attach documentation.		
10. Researched through CCCBA the steps firm can take to establish programs to increase diversity. Please describe.		

D. RECRUITING & RETENTION	COMPLETE	ACTION TAKEN TO SATISFY REQUIREMENT
1. One or more of the firm's attorneys are diverse.		
2. Firm owner is diverse.		
3. Positions of employment and/or internships were offered to members of diverse communities.		
4. Law firm was certified as a minority/women owned/disabled or LGBT business. Please attach certification.		
5. Had members of diverse communities on your legal staff.		
 6. Advertised job openings with Bay Area minority bar associations. Please list association(s). 		
 Had a law clerk through a diversity opportunity program, such as Bay Area Minority Summer Clerkship Program (BAMSCP) clerk in your office this year. Identify the program and frst name of clerk. 		
8. Any other diversity-related activities not already included in this checklist. Please describe.		
Totals		

CERTIFICATION:

I am the owner of the firm completing this 2022 CCCBA Diversity Award Checklist and certify that the firm has satisfied each above requirement for which "Complete" has been marked. The firm welcomes a discussion with a CCCBA DEI Committee member as to any action the firm has taken to satisfy any such requirement.

Signature

Print Name

Due Date: December 2, 2022

Please submit to Jody lorns, Executive Director,

CCCBA, 2300 Clayton Road, Suite 520 Concord, CA 94520

jiorns@cccba.org fax (925) 686-9867 Title

Date