

The Next Generation In Legal Practice

CLOUD-BASED Service

- Runs in the Google Cloud
- Unlimited computing and document storage
- No technology to manage.

MODERN WED Design

- Works with any browser
- Auto adjusts to work with any device
- Intuitive / familiar screen layouts

SAFE, SECURE and RESILIENT

- Highly secure, encrypted environment
- Data automatically backed up
- Managed to meet your computing demands



Caseroads, a feature rich cloud-based practice management service that costs up to 70% less than other providers. It is designed to be incredibly easy to use and allows you to securely work from anywhere. You get all the functionality you need for one low price per user. Take your firm to the next level, work smarter, improve operations, and get paid faster. Let us help you get started with a risk free, 30-day no cost trial.

- · Manage your entire caseload more efficiently
- Have immediate access to matter documents
- Keep track of all new opportunities
- Never miss a critical task or deadline
- Easily track all billable time and expenses
- Simplify your billing process
- Avoid conflicts of interest
- Use different fee structures

Work from anywhere, reduce your administrative burden, stay on top of your caseload, and get paid faster.



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Scheduling, intake and conflict management:

- Integrated firm-wide calendar
- Built in conflict checks
- Simplifies opportunity, on-boarding and contact management

Case, deadline and task management:

- Track and prioritize entire case load including tasks and deadlines*
- Notifications to avoid missing critical dates
- Real time status of all activities

Document management:

- Built in document management
- Documents organized and readily available by matter
- Easily store, find and manage documents, templates and forms

Time, expenses and billing:

- Capture and validate billable and non-billable time and expenses
- Supports a variety of fee structures
- Auto generates invoices

Payments:

- Accept payments, tracks history
- Simplifies management of Trust and Operating Accounts
- Integrated electronic payment processing*

Data and Reporting:

- Contains built-in reports supporting Attorney, Financial, **Operational and Historical needs**
- Offers insights into all aspects of firm operations
- Export data for additional analysis

*in conjunction with integrated payment and docket partners

ADDITIONAL SERVICES AVAILABLE

- **Migration Assistance**
- **On-site Training** •

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- Custom system capabilities
- Hosting options •

CONTACT INFORMATION

Caseroads 10 N. Martingale Rd., Suite 100 Schaumburg, IL, 60173 www.caseroads.com info@caseroads.com (847) 466-1049

TECHNICAL SUPPORT

Caseroads provides a single point of contact for any issues involving Caseroads and its functionality

APPLICATION MAINTENANCE

Caseroads is responsible for all technical and application maintenance. This is included in the service fee.

MONTHLY / USER BASED PRICE

- All in one pricing
- No cost support and product updates
- Free setup assistance







