

## **Jay Suen, Esq., CPA, Partner**



YOUNGMAN  
ROBERTS  
SUEN LLP

Jay's practice focuses on estate planning, trust administration and tax controversy matters for individuals and privately owned businesses.

In his estate planning practice, Jay advises mid-to-high net worth individuals and families on designing and implementing their estate plan using a combination of revocable trust, irrevocable trusts and closely held business entities to achieve each client's objectives. Where clients or their trusts hold low basis assets, Jay assists such clients with basis planning to maximize tax savings.

In his tax controversy practice, Jay assist individuals and small businesses by defending tax returns selected by taxing authorities for examination, filing and pursuing refund claims, appealing property tax reassessments, requesting abatement or reduction of tax penalties assessed and establishing alternative payment plans.