

COVID Bankruptcy Relief for Small Business Debtors: A Review of the Small Business Reorganization Act

Sponsored by:
Bankruptcy and
Business Law Sections

Speakers:

Honorable Charles D. Novack, Chief Judge, United States Bankruptcy Court, Northern District of California, Oakland Division

Gina R. Klump, Esq., Subchapter V Bankruptcy Trustee and Certified Specialist Bankruptcy Law State Bar of California Board of Legal Specialization

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Agenda / Topics

- Introduction
- Background/ Existing Chapter 11 Process
- What is different With SBRA(Subchapter V)
- Debtor's Election of Subchapter V
- Definition of Small Business Debtor and Small Business Case
- The Subchapter V Trustee
- Debtor as DIP and Duties

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Agenda/Topics (cont.)

- Administrative and Procedural Features
- Subchapter V Plan
- Confirmation Process
- Discharge
- Changes to Property of the Estate
- Default and Remedies After Confirmation
- Effective Date and Retroactive Application
- Creditor Issues
- View from the Bench

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