

ATTORNEY APPLICATION SUPPLEMENT

CONSERVATORSHIP CASES

I request appointments in the following case classifications (check all which apply):

_____ STANDARD EXPERIENCE LEVEL

I have attached a completed and current Judicial Council Form GC-011.

In addition, I meet the requirements of California Rules of Court, Rule 7.1101, which says in part:

(b) Qualifications of appointed counsel in private practice

Except as provided in this rule, each counsel in private practice appointed by the court on or after January 1, 2008, must be an active member of the State Bar of California for at least three years immediately before the date of appointment, with no discipline imposed within the 12 months immediately preceding any date of availability for appointment after January 1, 2008; and. . .

(2) Appointments to represent conservatees or proposed conservatees

For an appointment to represent a conservatee or a proposed conservatee, within the five years immediately before the date of first availability for appointment after January 1, 2008, counsel in private practice must have:

1. (A) Represented at least three conservatees or proposed conservatees in either probate or LPS conservatorships; or

(B) Completed any three of the following five tasks:

(i) Represented petitioners for the appointment of a conservator at commencement of three probate conservatorship proceedings, from initial contact with the petitioner through the hearing and issuance of Letters of Conservatorship;

(ii) Represented a petitioner, a conservatee or a proposed conservatee, or an interested third party in two contested probate or LPS conservatorship matters. A contested matter that qualifies under this item and also qualifies under (i) may be applied toward satisfaction of both items;

(iii) Represented a party for whom the court could appoint legal counsel in a total of three matters described in [Probate Code sections 1470, 1471, 1954, 2356.5, 2357, 2620.2, 3140, or 3205](#);

(iv) Represented fiduciaries in three separate cases for settlement of a court-filed account and report, through filing, hearing, and settlement, in any combination of probate conservatorships or guardianships, decedent's estates, or trust proceedings under division 9 of the Probate Code; or

(v) Prepared five wills or trusts, five durable powers of attorney for health care, and five durable powers of attorney for asset management.

(3) Except as provided in (e)(2), private counsel qualified under (1) or (2) must also be covered by professional liability insurance satisfactory to the court in the amount of at least \$100,000 per claim and \$300,000 per year. . .

(f) Continuing education of appointed counsel

(1) Except as provided in (2), beginning on January 1, 2008, counsel appointed by the court must complete three hours of education each calendar year that qualifies for Minimum Continuing Legal Education credit for State Bar-certified specialists in estate planning, trust, and probate law.

_____ **COMPLEX EXPERIENCE LEVEL**

In addition to meeting the standard experience level requirements, I have acted as lead counsel in at least five contested conservatorship matters, have represented a party in at least ten probate conservatorship cases, and have acted as lead counsel in at least two trials.

_____ **PUBLIC BENEFITS EXPERIENCE LEVEL**

In addition to meeting the standard experience level requirements, I have particular training and expertise to qualify me to address practical and technical issues involving Medi-Cal, Medic-Aid, SSI, and long term care needs, suitable for representing persons with alleged disability in matters such as Special Needs Trusts or petitions pursuant to Probate Code section 3100 *et seq.*

I declare under penalty of perjury that the foregoing is true and correct, and that this

declaration is EXECUTED on, _____, at _____

California.

(signature)

(Attorney name)